

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Income Statement****For the third quarter ended 31 December 2007 (Unaudited)**

	Current Quarter Ended 31 Dec 2007 RM'000	Corresponding Quarter Ended 31 Dec 2006 RM'000	Cumulative Year To Date 31 Dec 2007 RM'000	Corresponding Year To Date 31 Dec 2006 RM'000
Revenue	72,002	N/A	209,565	N/A
Operating expenses	(59,659)	N/A	(173,373)	N/A
Other operating income/(expense)	(107)	N/A	34,927	N/A
Finance costs	(307)	N/A	(881)	N/A
Profit before tax	<u>11,929</u>	<u>N/A</u>	<u>70,238</u>	<u>N/A</u>
Taxation	(1,800)	N/A	(4,835)	N/A
Profit after tax	<u>10,129</u>	<u>N/A</u>	<u>65,403</u>	<u>N/A</u>
Pre-acquisition profit	-	N/A	(4,043)	N/A
Profit for the period	<u>10,129</u>	<u>N/A</u>	<u>61,360</u>	<u>N/A</u>
Attributable to:				
Equity holders of the parent	10,127	N/A	61,334	N/A
Minority Interest	2	N/A	26	N/A
	<u>10,129</u>	<u>N/A</u>	<u>61,360</u>	<u>N/A</u>
EPS - Basic (sen)	4.18	N/A	29.12	N/A
- Diluted (sen)	-	N/A	-	N/A

Note:

(1) The Company was incorporated on 24 July 2006 and has not commenced commercial operations for financial year ended 31 March 2007. So, no comparative figures are presented.

(2) On 7 May 2007, the Company acquired 15,681,997 ordinary shares of RM1.00 each representing the entire issued & paid-up share capital of Hartalega Sdn Bhd ("HSB"), for a total consideration of RM123,700,000. The negative goodwill arising from the acquisition of HSB of RM34.09 million is included in the other operating income for the current year to date.

(3) For illustrative purpose, the basic EPS for the current year to date excluding the negative goodwill of RM34.09 million will be 12.94 sen.

(The Condensed Consolidated Income Statement should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 March 2007 as disclosed in the Prospectus of the Company dated 28 March 2008 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Balance Sheet as at 31 Dec 2007

	<i>Unaudited</i> <i>At 31 Dec 2007</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2007</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	129,615	N/A
Capital work in progress	45,252	N/A
Prepaid land lease payment	153	N/A
Other investment	175	N/A
	175,195	N/A
Current Assets		
Inventories	17,646	N/A
Trade receivables	37,348	N/A
Other receivables, deposits and prepayment	4,336	N/A
Cash & bank balances	22,728	N/A
	82,058	N/A
TOTAL ASSETS	257,253	N/A
EQUITY AND LIABILITIES		
Share capital	121,156	N/A
Share premium	2,544	N/A
Translation reserve	46	N/A
Retained profit	61,325	N/A
Shareholders' equity	185,071	N/A
Minority Interest	90	N/A
Total Equity	185,161	N/A
Non current liabilities		
Long term borrowing	27,280	N/A
Deferred tax liabilities	17,584	N/A
Total non current liabilities	44,864	N/A
Current liabilities		
Trade payables	7,884	N/A
Other payables and accruals	13,854	N/A
Amount owing to directors	3	N/A
Short term borrowing	5,330	N/A
Tax payables	157	N/A
	27,228	N/A
TOTAL EQUITY AND LIABILITIES	257,253	N/A
Net Asset per share (Sen)	76.38	N/A

(The Condensed Consolidated Balance Sheet should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 March 2007 as disclosed in the Prospectus of the Company dated 28 March 2008 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Cash Flow Statements****For the third quarter ended 31 Dec 2007 (Unaudited)**

	Current Year To Date Ended 31 Dec 2007 RM'000	Corresponding Year To Date 31 Dec 2006 RM'000
Profit before tax	70,238	N/A
Adjustment for non cash flow: Non cash items	(31,013)	N/A
Operating profit before changes in working capital	<u>39,225</u>	<u>N/A</u>
Changes in working capital		
Net change in inventories	2,340	N/A
Net change in receivables	(4,247)	N/A
Net change in payables	8,834	N/A
Cash flows from operating activities	<u>46,152</u>	<u>N/A</u>
Taxation paid	(1,751)	N/A
Net cash flows from operating activities	44,401	N/A
Investing Activities		
Proceeds from disposal of property, plant and equipment	245	N/A
Effect of acquisition of subsidiary company, net of cash required	9,667	N/A
Capital work in progress incurred	(43,415)	N/A
Purchase of property, plant and equipment	(7,059)	N/A
Net cash flows from investing activities	(40,562)	N/A
Financing Activities		
Draw down of term loan	24,036	N/A
Repayment of term loan	(5,237)	N/A
Dividend paid	-	N/A
Net cash flows from financing activities	18,799	N/A
Foreign exchange differences	90	N/A
Net change in cash & cash equivalents	22,728	N/A
Cash & cash equivalent at beginning of year	^	N/A
Cash & cash equivalent at end of period	22,728	N/A
Breakdown of cash & cash equivalent at end of period		
Cash & bank balances	<u>22,728</u>	<u>N/A</u>
	22,728	N/A

^ denote RM2.00

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 March 2007 as disclosed in the Prospectus of the Company dated 28 March 2008 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Changes in Equity****For the third quarter ended 31 Dec 2007 (Unaudited)**

	<-----Attributable to the equity holders of the parent----->					<i>Minority Interest</i>	<i>Total Equity</i>
	<i>Share Capital</i>	<i>Share Premium</i>	<i>Translation Reserve</i>	<i>Retained Profit</i>	<i>Sub Total</i>		
	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>	<i>RM'000</i>		
Balance as at 01 April 2007		^		(9)	(9)		(9)
Issuance of shares	121,156	2,544			123,700		123,700
Acquisition of subsidiary companies					-	20	20
Foreign exchange translation difference			46		46	44	90
Profit for the period				61,334	61,334	26	61,360
Balance as at 31 December 2007	<u>121,156</u>	<u>2,544</u>	<u>46</u>	<u>61,325</u>	<u>185,071</u>	<u>90</u>	<u>185,161</u>

^ denote RM2.00

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 March 2007 as disclosed in the Prospectus of the Company dated 28 March 2008 and the accompanying notes attached to this interim financial report)